

Some of Our Tax Problem Successes

These are typical results, although yours may be higher or lower depending on your circumstances. In our experience, there is no tax problem that cannot benefit from the advice of a professional.

Client Code	Year Completed	Type of Tax Issue	Cause of the Tax Problem	Initial Assessment of the IRS	Results of the Work	Final Settlement Amount	Payments to be Made by Taxpayer	Current Status of the Case	Overall Reduction of Tax Debt
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Audits/ Examinations

LOMA	2001	Back Taxes 86 to 97	CPA error	\$127,800	Reduction	\$29,462	See instlmts	Accepted - case closed	76.95%
LODA	2003	Exams of 1986-1997	IRS & Taxpayer Error	\$116,319	Refund	(\$10,239)	N/A	Accepted - case closed	108.80%
FLOR	2006	Audit Sales Tax (00-04)	Prior discrepancies	\$65,992	Reduction	\$16,498	See instlmts	Accepted - case closed	75.00%
TRIR	2008	Audit 2006	IRS Error	\$36,000	Reduction	\$2,350	Full Pd	Accepted - case closed	93.47%
RAGA	2009	Audit 1995 & 1996	IRS EIC Error	\$7,837	Refund	(\$9,049)	N/A	Accepted - case closed	215.46%
LOCH	2009	Audit 2006	Random Audit	\$15,608	Reduction	\$0	N/A	Accepted - case closed	100.00%
RILA	2009	Audit 2006 & 7	CPA error	\$63,125	Refund	(\$7,790)	N/A	Accepted - case closed	112.34%
ERST	2009	Audit 2006	Random Audit	\$35,722	Reduction	\$0	N/A	Accepted - case closed	100.00%
FLJA	2010	Audit 2005-2009	Turbo Tax	\$351,000	Reduction	\$110,000	See instlmts	Pending appeal review	68.66%
FLOR	2010	Audit Sales Tax (06-09)	Prior discrepancies	\$36,500	Reduction	\$12,200	See instlmts	Accepted - case closed	66.58%
APRA	2010	Audit 2007	Preparer Fraud	\$6,517	Reduction	\$5,504	See instlmts	Pending Penalty Abatement	15.54%
SCCP	2010	Sales Tax Audit 06-10	Random Audit	\$43,047	Reduction	\$2,485	N/A	Accepted - case closed	94.23%
Totals				\$905,467	16.72%	\$151,421		Average Reduction	83.28%

Offers in Compromise

BEDA	2008	Back Taxes (91-05)	TP failure	\$1,344,887	OIC - 1	\$20,000	\$20,000	Accepted - case closed	98.51%
GOCA	2009	Back Taxes (97-06)	CPA error	\$647,000	OIC-24	\$10,500	\$350	Accepted - pending payoff	98.38%
HEFR	2009	Back Taxes (00-06)	TP failure	\$65,000	OIC-24	\$4,230	\$145	Accepted - case closed	93.49%
ROLU	2009	Back Taxes (01-08)	Employer Fraud	\$35,000	OIC-24	\$3,750	\$156	Accepted - pending payoff	89.29%
CPAS	2009	Back Taxes (98-05)	CPA fraud	\$2,575,000	OIC-24	\$48,500	\$1,800	Pending Acceptance	98.12%
KAAL	2010	Back Taxes (01-07)	TP failure	\$57,000	OIC - 5	\$2,125	\$425	Accepted - pending payoff	96.27%
Totals				\$4,723,887	1.89%	\$89,105		Average Reduction	95.68%

Amended Returns

GORO	2009	Overpaid 05-06	H&R Error	\$11,553	Refund	(\$146)	N/A	Accepted, Processed & Refund issued	115.53%
SIJO	2009	Overpaid 02-05	TP Error	\$11,640	Refund	(\$1,921)	N/A	Accepted, Processed & Refund issued	116.40%
MOAM	2009	2009 Correction	TP Family Fraud	\$3,620	Added Refund	\$5,240	N/A	Pending IRS Acceptance	162.00%
Totals				\$26,813		\$3,173		Average Reduction	131.31%

TOTALS	\$5,656,167			\$243,698		Average Reduction	93.68%
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